



ASIA PACIFIC STOCK EXCHANGE

MARKET RELEASE

5 March 2014

Australia Samly Holdings Group Limited

PRE-QUOTATION DISCLOSURE

Australia Samly Holdings Group Limited (the “Listee”) was admitted to the Official List of Asia Pacific Stock Exchange on Tuesday, 4 March 2014.

Official Quotation of the Listee’s securities will commence at 11.00am EDST on Thursday, 6 March 2014.

The following information is released as pre-quotation disclosure.

1. Appendix 4-1 (Equity Securities Application and Agreement).
2. Constitution.
3. Sponsor’s Working Capital Letter.
4. Sponsor’s Declaration (Appendix 3-3).
5. Appendix 5-2 (Declaration by Listee).
6. Audited financial statements for the full years ending 30 June 2013, 30 June 2012 and 30 June 2011.
7. Updated pro forma statement of financial position, based on the funds raised under the Offer.
8. A statement from the Listee confirming the following:

- a. Close of the Offer, including final issue price and number of securities issued under the Offer;
- b. Cleared funds from subscriptions under the Offer have been received;
- c. The use of funds received under the Offer;
- d. The number of security holders holding a parcel of securities with a value of more than \$2,000;
- e. Its corporate governance policies have been placed on its website;
- f. Its voluntary escrow agreements have been executed, dates of release of each parcel of securities and the number of securities to be released on each relevant date;
- g. The full terms, conditions and parties involved in the Stock Assignment Agreements;
- h. The Deed of Shareholder Agreement has been terminated; and
- i. Status of the Australian Listing Consultancy Agreement.

9. Securities Trading Policy.

10. Top 20 Holders – Appendix 4-1, paragraph 51.

11. Distribution Schedule.

Security Code: 8SA



Simon O'Brien

Manager – Market Supervision